

Instructions:

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses beyond the nomination fee must complete Boxes C, D, Schedule 1, and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or his or her spouse) shall be paid immediately over to the clerk who was responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination)

YYYY	MM	DD
2014	09	05

 to

YYYY	MM	DD
2014	10	27

Primary filing reflecting finances to December 31 (or 45th day after voting day in a by-election)

Supplementary filing including finances after December 31 (or 45th day after voting day in a by-election)

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot

Last Name

WEAVER

Given Name(s)

RICK

Name of office for which the candidate sought election

CITY COUNCILLOR WARD 1

Ward name or no. (if any)

1

Name of Municipality

BRANTFORD

Spending limit issued by clerk

\$ 13,795

I did not accept any contributions or incur any expenses other than the nomination fee. (Complete Box A and B only)

Box B: Declaration

I, RICK WEAVER, a candidate in the municipality of BRANTFORD, hereby declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

Declared before (clerk or commissioner)

CLERK

in the

CITY OF BRANTFORD

on (yyyy/mm/dd)

MARCH 24, 2015

Signature of Clerk or Commissioner

MARCH 24, 2015

Date Filed in the Clerk's Office (yyyy/mm/dd)

Signature of Candidate

LORI WOLFE, a Commissioner,
etc., County of Brant, for the Corporation
of the City of Brantford.

Box C: Statement of Campaign Income and Expenses

LOAN

Name of bank or recognized lending institution _____
 Amount borrowed \$ 0

INCOME

Total amount of all contributions (From line 1A in Schedule 1) + \$ 900.00
 Refund of nomination filing fee + \$ 100.00
 Sign deposit refund + \$ 0
 Revenue from fund-raising events not deemed a contribution (From Part III of Schedule 2) + \$ 0
 Interest earned by campaign bank account + \$ 0
 Other (provide full details):
 1 _____ + \$ _____
 2 _____ + \$ _____
 3 _____ + \$ _____
Total Campaign Income (Do not include loan) = \$ 1000.00 C1

EXPENSES (Note: include the value of contributions of goods and services)

Expenses subject to spending limit

Nomination filing fee + \$ 100.00
 Inventory from previous campaign used in this campaign (list details in Table 5 of Schedule 1) + \$ 0
 Advertising + \$ 593.25
 Brochures/flyers + \$ 444.25
 Signs (including sign deposit) + \$ ~~585.94~~ 642.97
 Meetings hosted + \$ 0
 Office expenses incurred until voting day + \$ 0
 Phone and/or Internet expenses incurred until voting day + \$ 0
 Salaries, benefits, honoraria, professional fees incurred until voting day + \$ 0
 Bank charges incurred until voting day + \$ 0
 Interest charged on loan until voting day + \$ 0
 Other (provide full details):
 1. PHOTO (HEAD SHOT) + \$ 120.00
 2. WEB SITE + \$ 1031.13
 3. _____ + \$ _____
Total Expenses subject to spending limit = \$ 2931.60 C2

Expenses not subject to spending limit

Accounting and audit + \$ 0
 Cost of fund-raising events/activities (list details in Part IV of Schedule 2) + \$ 0
 Voting day party/appreciation notices + \$ 80.00
 Office expenses incurred after voting day + \$ 0
 Phone and/or Internet expenses incurred after voting day + \$ 0
 Salaries, benefits, honoraria, professional fees incurred after voting day + \$ 0
 Bank charges incurred after voting day + \$ 0
 Interest charged on loan after voting day + \$ 0
 Expenses related to recount + \$ 0
 Expenses related to controverted election + \$ 0
 Expenses related to compliance audit + \$ 0
 Expenses related to candidate's disability (provide full details):
 1 _____ + \$ /
 2 _____ + \$ /
 3 _____ + \$ /
 Other (provide full details):
 1 _____ + \$ /
 2 _____ + \$ /
 3 _____ + \$ /
Total Expenses not subject to spending limit = \$ 80.00 C3
Total Campaign Expenses (C2 + C3) = \$ _____ C4

Box D: Calculation of Surplus or Deficit

Excess (deficiency) of income over expenses (Income – Total Expenses) (C1 – C4)	+ \$ _____	D1
Eligible deficit carried forward by the candidate from the last election	- \$ _____	D2
Total (D1 – D2)	= \$ _____	
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$ _____	
Surplus (or deficit) for the campaign	= \$ _____	D3

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who was responsible for the conduct of the election

Amount of \$ _____ paid to municipal clerk in the municipality of _____

Schedule 1 - Contributions

Part I – Summary of Contributions

Contribution from candidate (include the value of inventory listed in Table 5)	+	\$	
Contribution from spouse	+	\$	
Total value of contributions not exceeding \$100 per contributor			
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).			
	+	\$	
Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Tables 1 – 4)			
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).			
	+	\$	
Less: Contributions returned or payable to the contributor	–	\$	
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$10	–	\$	
Total Amount of Contributions (Record in Box C)	=	\$	1A

Part II – List of Contributions from Each Single Contributor Totalling more than \$100

Table 1: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Amount \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment		Total

Table 2: Monetary contributions from corporations or unions

Name (Legal and Carrying on Business As)	Full Address	President or Business Manager	Authorized Representative	Amount \$
OPSEU	100 LESMILL RD, TORONTO ONT. M3B 3P8	WARREN THOMAS	EDUARDO ARMENIA	\$750.00
BRANTFORD + DISTRICT LABOUR COUNCIL	1100 CLARENCE ST SOUTH BRANTFORD ONT. N3S 7V7	GARRY MACDONALD	ROXANNE BOND	\$150.00
			Total	\$900.00

Additional information is listed on separate supplementary attachment

Table 3: Contributions in goods or services from individuals other than candidate or spouse
(Note: must also be recorded as expenses in Box C)

Name	Full Address	Description of Goods or Services	Value \$
			Total

Additional information is listed on separate supplementary attachment

Schedule 2 – Fundraising Events and Activities

Fundraising Event/Activity

Complete a separate schedule for each event or activity held

Additional schedule(s) attached

Description of fundraising event/activity NONE

Date of event/activity (yyyy/mm/dd) ---

Part I – Ticket Revenue

Admission charge (per person)

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

	+	\$	_____	2A
Number of tickets sold	X		_____	2B
Total Ticket Revenue (2A x 2B) (Include in Schedule 1)				= \$ <u>Ø</u>

Part II – Other revenue deemed a contribution

(provide details (e.g. revenue from goods sold in excess of fair market value))

1.	+	\$	_____	
2.	+	\$	_____	
3.	+	\$	_____	
4.	+	\$	_____	
5.	+	\$	_____	
Total Part II Revenue (include in Schedule 1)				= \$ <u>Ø</u>

Part III – Other revenue not deemed a contribution

(provide details (e.g. contributions of \$10 or less; market value of goods or services sold))

1.	+	\$	_____	
2.	+	\$	_____	
3.	+	\$	_____	
4.	+	\$	_____	
5.	+	\$	_____	
Total Part III Revenue (include in Box C)				= \$ <u>Ø</u>

Part IV – Expenses related to fundraising event or activity (provide details)

1.	+	\$	_____	
2.	+	\$	_____	
3.	+	\$	_____	
4.	+	\$	_____	
5.	+	\$	_____	
6.	+	\$	_____	
7.	+	\$	_____	
8.	+	\$	_____	
Total Part IV Expenses (include in Box C)				= \$ <u>Ø</u>

Auditor's Report**Municipal Elections Act, 1996 (Section 78)**

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report

Professional Designation of Auditor

Municipality	Date (yyyy/mm/dd)
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Contact Information

Name		Licence Number
Last Name	First Name	

Address		
Suite/Unit No.	Street No.	Street Name

City/Town	Province	Postal Code
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Telephone No (including area code) ext	Fax No.	Email Address
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The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 78 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

**Financial Statement – Subsequent
Expenses Form 5**
Municipal Elections Act, 1996 (Section 79.1)
Instructions

This form must be completed by any candidate who has

- incurred costs related to a recount, compliance audit, or application for a controverted election after the supplementary filing period has passed, and
- applied for the return of their surplus funds from the clerk in order to defray those costs.

Any surplus funds remaining when the costs have been defrayed shall be paid immediately over the clerk who was responsible for the conduct of the election.

This form must be completed and filed with the clerk 90 days after surplus was returned to the candidate, and every 90 days thereafter, until

- the costs are defrayed and any remaining surplus has been paid to the clerk, or
- there is no surplus remaining.

 For the reporting period from

YYYY	MM	DD
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 to

YYYY	MM	DD
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Box A: Name of Candidate and Office

Candidate's Name as shown on ballot

Last Name

Given Name(s)

Name of office for which the candidate sought election

Ward Name or No. (if any)

Name of Municipality

Box B: Summary of Expenses

Surplus Returned from Clerk \$ (A)

Expenses related to recount (provide full details)

1.	\$
2.	\$
3.	\$

Expenses related to application for controverted election (provide full details)

1.	\$
2.	\$
3.	\$

Expenses related to compliance audit (provide full details)

1.	\$
2.	\$
3.	\$

Total Expenses \$ (B)

Surplus Remaining (A) – (B) \$

Amount Paid to Clerk (if applicable) \$

Box C: Declaration

I, _____, a candidate in the municipality of _____, hereby declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

Declared before (clerk or commissioner)

 on the _____
on (yyyy/mm/dd) _____

Signature of Clerk or Commissioner

Signature of Candidate

Date Filed at the Clerk's Office (yyyy/mm/dd)